

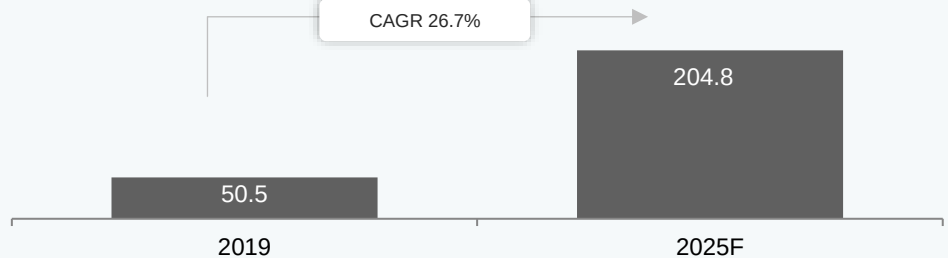


Paper and Packaging



MARKET SIZE

Packaging market in India (US\$ billion)

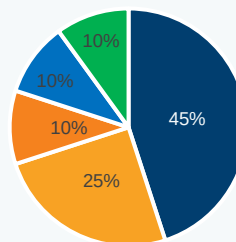


Note: F – Forecast



SECTOR COMPOSITION

Packaging Materials and Machinery End Users (by share of volume)

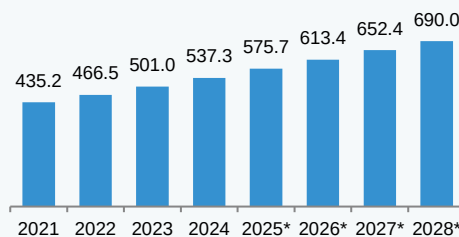


- Food Processing
- Pharmaceutical
- Personal and Homecare Products
- Hot Beverages
- Industrial Products



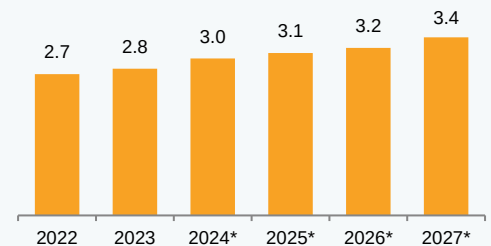
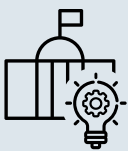
KEY TRENDS

Production volume Paper and Plastic Packaging (million tons)



Note: * Forecast

Packaged food sector market size (US\$ billion)



GOVERNMENT INITIATIVES



Promoting Sustainable Packaging Practices



100% Automatic Route



ADVANTAGE INDIA

- Robust demand:** The India Packaging Market was estimated to be worth US\$ 50.5 billion in 2019 and is projected to grow at a compound annual growth rate (CAGR) of 26.7% to reach US\$ 204.81 billion by 2025. India continues to lead the global paper market, with domestic consumption of packaging paper and paperboard growing at 8.2% in 2023-24.
- Innovation towards sustainability:** The Council of Scientific and Industrial Research (CSIR) has launched the National Mission on Sustainable Packaging Solutions, aiming for a net-zero future through innovation. Led by CSIR-NIIST, the initiative focuses on developing sustainable materials, recycling methods, and advanced testing facilities to enhance India's packaging sector and address environmental challenges.
- Policy support:** As the packaging industry stands as the fifth largest industry in India, the government plans to adopt several initiatives that focus on the sustainability manufacturing methods, minimizing of plastic packaging and adoption of sustainable material for the packaging industry.
- Increasing Investments:** FDI inflows in the Paper and Pulp (including paper products) during April 2000 to September 2024 was US\$ 1.74 billion.